



STAY AHEAD OF CHANGE. LEAD WITH INSIGHT.

THE HELLENIC RENAISSANCE



Strategic Horizons in the New Greek Economy

Greece has completed a decade-long reset and now combines **above-EU growth**, **investment-grade credit**, a deepening property market, and a strategic energy role in Southeast Europe. **Reforms in digital government, tax and investment incentives, and EU recovery funding** create a **pro-business environment**, with clear avenues for company setup, property acquisition, and residency (Golden Visa).

Unveiling The Greek Advantage

Why Greece Is a Strategic Base for Business & Investment (2025)

The Greek Advantage

- 1. Strategic Gateway:** Europe's bridge to Africa and the Middle East.
- 2. Resilient Economy:** Reformed, stable, and investor-focused.
- 3. Human Capital:** Skilled talent meets exceptional quality of life.



Real Estate

SUSTAINED UPTREND, PROFESSIONALISING MARKET

- **Price momentum:** BoG data show residential prices continue to rise; +8.6% (avg) in 2024, ~+6.2% YoY in Q1 2025 (urban index).



- **Segmentation:** New-builds outperformed in 2024 (+10.2% vs +8.1% older units), with Thessaloniki & regions outpacing national averages into early 2025.



Macro Snapshot

STABLE GROWTH, STRONGER CREDIT, E.U. FUNDS

- **Growth:** European Commission projects +2.3% GDP in 2025 (above Eurozone trend), underpinned by consumption and EU-funded investment; IMF sits close at +2.1%.
- **Investment grade & sentiment:** Multiple upgrades since 2023; DBRS moved Greece to BBB in March 2025, citing debt reduction and bank repair.
- **EU Recovery & Resilience Facility (RRF):** €18bn disbursed since 2021 (~8% of GDP) with more tranches in process—driving capex in energy, digital and infrastructure.
- **Bank of Greece outlook (June 2025):** Growth ~2.3% in 2025, inflation easing, investment supported by EU resources.

What this means for investors: macro visibility, cheaper capital, and co-financed projects—attractive for foreign corporates establishing a base.



Real Estate: Part 2

- **Official indices & methodology:** Bank of Greece maintains the residential & commercial property indices used by market participants and lenders.



- **Implication:** Corporate relocation and investor demand for income/yield continue to support development and acquisition strategies (especially prime urban and value-add in secondary cities).



Energy & The Eastern Med.

GATEWAY POSITION & DIVERSIFICATION

- **Gas hub role:** The Alexandroupolis FSRU LNG terminal entered commercial ops Oct 1, 2024, bolstering the Vertical Gas Corridor to supply up to nine countries in the region. (Capacity up to 5.5 bcm/yr; booked by multiple counterparties.)
- **Upstream exploration:** ExxonMobil–HELLENiQ advanced to Phase 2 seismic off Crete (towards drill decisions), expanding 2D/3D datasets over the next years.
- **Renewables leadership:** Clean power met ~50% of demand in 2024, with record solar/wind additions and an upgraded plan targeting 82% renewable electricity by 2030.

Implication: Energy-intensive businesses gain security and optionality (LNG + pipelines + RES). Project developers can ride grid upgrades, storage, and green-hydrogen pilots backed by RRF.



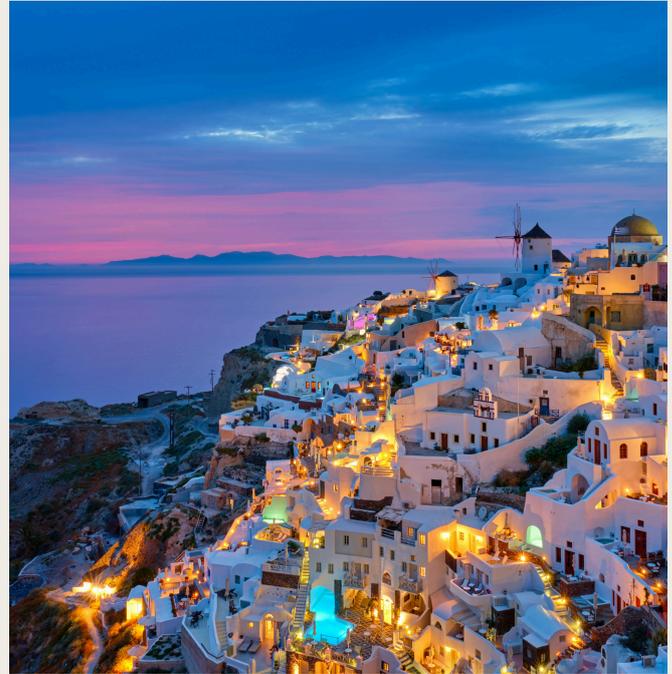
Golden Visa

STILL ATTRACTIVE, WITH NEW THRESHOLDS

- **Rule changes (2024–2025):** Real-estate thresholds up to €800k in high-demand areas (Attica incl. Athens, Thessaloniki, key islands); €400k in others, with phased implementation from 31 Mar 2024 and 1 Sep 2024. (Other investment routes also exist.)



Implication: The programme remains compelling for EU residency + asset ownership, but requires stricter deal selection and due diligence—an area where structured advisory adds value.



Governance & Reforms

DIGITAL STATE, INCENTIVES, AND RULE-OF-LAW PROGRESS

- **Gas hub role:** The Alexandroupolis FSRU LNG terminal entered commercial ops Oct 1, 2024, bolstering the Vertical Gas Corridor to supply up to nine countries in the region. (Capacity up to 5.5 bcm/yr; booked by multiple counterparties.)
- **Upstream exploration:** ExxonMobil–HELLENiQ advanced to Phase 2 seismic off Crete (towards drill decisions), expanding 2D/3D datasets over the next years.
- **Renewables leadership:** Clean power met ~50% of demand in 2024, with record solar/wind additions and an upgraded plan targeting 82% renewable electricity by 2030.

Implication: Energy-intensive businesses gain security and optionality (LNG + pipelines & RES). Project developers can ride grid upgrades, storage, and green-hydrogen pilots backed by RRF.



Practical Entry Routes

& WHERE ORBIS ASSISTS

1. Company formation & corporate structuring:

- Entity selection (I.K.E., S.A., branch)
- Shareholder agreements
- Banking
- VAT/EORI
- Payroll
- Tax incentives (R&D super-deductions, development law grants)

2. Property acquisition & development:

- Bank-quality valuations
- Technical and legal due diligence
- SPV structuring
- Financing packages aligned with RRF/co-financing where eligible

3. Golden Visa pathway:

- Deal sourcing that meets new thresholds
- Proof-of-funds
- Application file
- Biometrics scheduling
- Post-approval compliance.

4. Energy & infrastructure:

- Participation in RES tenders
- Corporate PPAs
- Storage projects
- LNG/industrial off-take strategy, and Monitoring of Crete offshore exploration milestones.

Key Risks & Mitigants

- **Execution timelines:** Permitting and grid-connection queues can stretch project schedules (especially RES/storage). Mitigate: early grid studies, staged permits, PPA pre-work.
- **Policy drift:** Golden Visa rules and zoning can tighten. Mitigate: favour assets with resilient fundamentals and multi-use options; maintain regulatory watch.
- **Macro shocks:** Tourism and energy prices affect growth. Mitigate: diversify revenue, lock in energy costs via PPAs, use RRF co-financing where possible.



Strategic Geopolitical Location

GREECE OCCUPIES A UNIQUELY VALUABLE GEOGRAPHICAL AND STRATEGIC POSITION – A FACT THAT STRENGTHENS ITS APPEAL AS A BUSINESS BASE AND INVESTMENT HUB.

Gateway between Europe, the Middle East & Africa

Situated at the southeastern tip of the European continent, Greece serves as a bridge between Europe, the Middle East and North Africa. This means businesses based here can access supply-chain flows, trade routes and regional partnerships across three continents.

Energy corridor & maritime hub

Greece is increasingly important as an energy transit and storage hub in the Eastern Mediterranean. It lies at the intersection of pipelines, LNG terminals and upcoming under-sea grid links. Maritime logistics are also strong: e.g., the port of Piraeus functions as a major container and passenger terminal with Europe-Asia-Africa connectivity. For companies in industrial goods, logistics, energy or shipping this geographic advantage means shorter routes, lower cost to market, and access to multiple regional markets.

Regional leadership & EU-Balkan interaction

Greece sits at the crossroads of the Balkans, SE Europe and the Mediterranean. It plays a stabilising role in EU neighbourhood policy, infrastructure corridors and regional trade facilitation. For investors and multinational companies, this means being located in a jurisdiction that is not just peripheral but central to emerging regional value chains.

Increasing strategic autonomy drive by the EU

Greece's strategic geographic value aligns with the EU's agenda of diversifying supply chains, energy routes and infrastructure networks (e.g., through the EU's "Global Gateway" initiative). This enhances the government's incentives to partner with international investors, and increases support for projects with trans-regional impact.



Strategic Geopolitical Location – What this means in practice:

CHOOSING TO ESTABLISH YOUR BUSINESS OR INVESTMENT VEHICLE IN GREECE GIVES YOU MORE THAN JUST A LOCAL BASE – IT GIVES YOU A STRATEGIC PLATFORM WITH:

- **Direct access** to EU markets and logistics networks;
- **A base** from which to serve Eastern Mediterranean, Balkan and North African markets;
- **Energetic tailwinds** from regional infrastructure and energy transition projects;
- **Potential “hub” status** in your supply chain or investment portfolio.

Bottom Line: Greece – Europe’s Strategic Gateway for Growth and Investment

GREECE IN 2025 REPRESENTS A UNIQUE CONVERGENCE OF OPPORTUNITY, STABILITY, AND STRATEGIC ACCESS.

After years of structural reform and fiscal consolidation, the country now offers:

- **A resilient, investment-grade economy** outperforming the Eurozone average;
- **A thriving property and tourism market** with sustained yield potential;
- **A dynamic energy sector**, positioned at the heart of Europe’s transition and Eastern Mediterranean gas corridor;
- **Modern governance and digital administration**, reducing bureaucracy and supporting entrepreneurship; and
- **A geopolitical location of immense value** – connecting Europe, the Middle East, North Africa, and the Balkans through trade, logistics, and energy infrastructure.

For investors, entrepreneurs, and corporations seeking a strategic base within the EU and access to three continents, Greece stands out as a gateway economy: secure, forward-looking, and rich with opportunity.

With the right structure, timing, and local partnership, Greece is not just a place to invest – it’s a platform to grow, expand, and lead.



In A Nut Shell

GREECE IN 2025 OFFERS A CREDIBLE, DE-RISKED EU ENTRY WITH GROWTH OUTPERFORMANCE, BANKABLE REAL ESTATE, AND ENERGY-SECURITY UPSIDE. FOR INVESTORS AND FOUNDERS SEEKING EU MARKET ACCESS, THIS IS A TIMELY WINDOW, WITH THE RIGHT STRUCTURING, INCENTIVES, AND LOCAL EXECUTION.



ORBIS
STRATEGIC SOLUTIONS

nikos@orbisstrategy.com

WWW.ORBISSTRATEGY.COM